

Nellis Air Force Base (AFB) and Creech AFB have played important roles in southern Nevada since the early 1940s. Nellis AFB has a primary mission of training military personnel to fly, fight, and win utilizing the 2.9- million-acre Nevada Test and Training Range.

While Nellis has long been the leader in combat aircrew training in the United States Air Force, Creech has become a pivotal resource in the fight continuously tasked by our nation's leadership. From extensive combat operations to quick reaction humanitarian missions, the latest satellite technology allows Creech Airmen to fly remotely piloted aircraft locally and around the globe.

Supporting these missions, the installations are home to the largest civil engineer, communications, logistics readiness, and force support squadrons in Air Combat Command. This Economic Impact Analysis provides information about Nellis' and Creech's impact on the local economy. It provides the reader with a better understanding of how important the bases are to southern Nevada and their neighboring communities.



Nellis Air Force Base

Creech Air Force Base

Nevada Test and Training Range



**FISCAL YEAR
2013**



Nellis Air Force Base

Economic Impact Analysis

Quick Reference Tables

COMPTROLLER

**United States Air Force Warfare Center
99th Air Base Wing**

Quick Reference Tables

Economic Impact Analysis (EIA) FY13
 Nellis, Creech, & the NTTR

Table 1

Personnel by Classification

| Classification | Total |
|---------------------------------|--------|
| Appropriated Fund Military | 10,777 |
| Active Duty | 10,099 |
| Reserve / Air National Guard | 678 |
| Active Duty Military Dependents | 25,907 |
| Appropriated Fund Civilians | 838 |
| General Schedule | 722 |
| Federal Wage Board | 116 |
| Other APF Civilians | 0 |
| Other Civilians | 2,925 |
| Nellis (Total Personnel) | 40,447 |

Table 2

Annual Payroll by Classification

| Classification | Total |
|-------------------------------------|------------|
| Appropriated Fund Military | \$886.3M |
| Appropriated Fund Civilians | \$67.8M |
| NAF Civilians & On-Site Contractors | \$240.3M |
| Nellis, Creech, & NTTR Payroll | \$1,194.4M |

AFMAN 65-506: 4.3.2.1. Annualized base payroll data is a direct input into the EIA model. Salaries current as of FY13.

Table 3

Retiree Presence & Payroll

| Personnel Type | Retirees | Payroll |
|----------------|----------|----------|
| Air Force | 14,201 | \$362.6M |
| Army | 5,589 | \$126.5M |
| Navy | 6,573 | \$156.7M |
| Marines | 1,653 | \$42.5M |
| Coast Guard | 396 | \$4.5M |
| Total | 28,412 | \$692.8M |

The payroll figure is an aggregate measure of retirees' gross retirement salary from the US Government, analyzed based on branch of service and zip code of residence. *Benefit and/or income equations are not used in this calculation.*

Table 4

Expense Report

| Expense Category | Amount |
|-----------------------------|------------|
| Commissary (Inventory) | \$2.1M |
| Base Exchange (Inventory) | \$12.5M |
| Health (Tri-Care)* | \$110.0M |
| Education (TA) | \$6.3M |
| Temporary Duty (TDY)* | \$154.9M |
| Fuels, Inventory, Equipment | \$666.0M |
| Government Purchase Card | \$14.1M |
| Utilities | \$11.0M |
| Service Contracts | \$129.1M |
| Construction* | \$24.7M |
| Multi-Year Capital Assets* | \$1,825.5M |
| Total Annual Expenditures | \$2,956.2M |

"Health Expense" is calculated as the cost to the US Government only
 "Temporary Duty" is calculated as: # of bed nights x local per diem rate + # off base bed nights x lodging rate
 "Construction" includes MILCON, NAF, & O&M
 "Multi-year Capital Assets" include systems, equipment, materials, supplies, and contracts that require current FY outlays to procure or maintain existing and future mission requirements

Table 5

Total Indirect Jobs Created

| Personnel Type | Est. Jobs Created | \$ Value of Jobs Created |
|-----------------|-------------------|--------------------------|
| Active Duty | 4,141 | \$171.4M |
| Reserve/ANG | 108 | \$4.5M |
| APF Civilians | 461 | \$19.1M |
| Other Civilians | 1,609 | \$66.6M |
| Total | 6,319 | \$261.6M |

AFMAN 65-506: 4.3.2.2. The number of indirect jobs created is the mathematical product of the number of installation jobs and DoD Indirect Job Multipliers for respective economic areas.

* The DoD Multiplier is provided by SAF/FMC. Multipliers are developed based on the size of the employment base for each region surrounding an installation and the general mission of the base/installation/activity. The number of jobs created is then multiplied by the average single salary of residents of the region. (Average single salary used is \$41,400, as reported by the 2012 Bureau of Labor Statistics for the Las Vegas Metropolitan Area.)

Table 6

Total EIA Estimate

| Expense Category | Total |
|--|--------------------|
| Annual Payroll (Table 2) | \$1,194,453,263.63 |
| Retiree Payroll (Table 3) | \$692,813,625.00 |
| Annual Expenditures (Table 4) | \$2,956,215,099.02 |
| Annual Value of Jobs Created (Table 5) | \$261,606,600.00 |
| Total Annual Economic Impact | \$5,105,088,587.65 |